AptaFund 4.1 Release Notes

2024-Q4 R1a Update

Released: 11/15/2024

Harris School Solutions has an issue tracking system to monitor program enhancements and defects. The APTA numbers refer to the issues in that system that were resolved in this release.

To submit an idea for product enhancements/improvements, click **Here**.

Technical Documents

Issues with the **See Tech Doc.** notation have technical documents available on the Release Pop-Up and Help Guide.

Issues with 💡 notation denotes this issue was a customer idea taken from the idea portal.

Bug Fix

Accounts Payable

APTAFUND-3946

There was an issue where the AP ACH warrants no longer said "Non-Negotiable" This has been corrected.

Payroll

APTAFUND-3968

There was an issue where Payroll Direct Deposit Checks and Payroll ACH Checks did not say Non-Negotiable. This has been corrected.

Purchasing

APTAFUND-3946

There was an issue where users would see multiple lines for each Purchase Requisition for each approver. This has been resolved. Approvers and Employees should only see one line per Purchase Requisition with proper set up of Purchasing approval processes.

Federal/State Regulation

Payroll

APTAFUND-3943

2024 W-2 Forms: New Forms have been released for producing via export, print forms report as well as ESS viewing.

Improvement

Exports

APTAFUND-3692

W-2 Export: Per an idea in the idea portal, Users can in addition to select all, select specific employees to be added to the W-2 Export and W-2 Form Reports. 💡

Improvements Continued

Leave

APTA-2501

Per a request in the idea portal, time has been added in addition to date for Leave Requests. There will now be a date time stamp on the My Leave Approvals Screen, My Leave Approvals Dashboard Screen, View Leave Request and the Leave Details screen.

Reports

APTAFUND-3815

A request was made to add encumbrances to the Comparative Financial Statements reports. This request has been fulfilled and is a selection within the report parameters.

New Feature

Exports

APTAFUND-3939

W-2 Corrections: Due to new IRS rules stating W-2 corrections must be submitted electronically if the W-2s were submitted electronically we have added this new feature for the export of W-2Cs for reporting. This is for the grid report and export of the W-2Cs only. This does not include the printable forms which will be coming soon as well. **See Tech Doc**

Leave

APTAFUND-3764

Per an Idea in the Idea Portal Employees will now see comments when their leave request is disapproved (denied). This will allow employees to see the reason for this denial.